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CIMC | TianDa

CIMC-TianDa Holdings Company Limited

中集天達控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 445)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 14 JUNE 2019

<p>The Board is pleased to announce that the Ordinary Resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the EGM held on 14 June 2019.</p>

Reference is made to (i) the announcements of the Company dated 31 July 2018, 11 October 2018, 30 November 2018 and 31 December 2018 (the “**Announcements**”); (ii) the notice of extraordinary general meeting dated 24 May 2019 (the “**Notice**”); and (iii) the circular of the Company dated 24 May 2019 (the “**Circular**”) in relation to, among other things, the Acquisition. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolution as set out in the Notice (the “**Ordinary Resolution**”) was duly passed by the Shareholders by way of poll at the EGM held on 14 June 2019.

As at the date of the EGM, the total issued share capital of the Company was 14,471,904,470 Shares, which was the total number of Shares entitling the Shareholders to attend the EGM and vote for or against the Ordinary Resolution proposed at the EGM. There were no Shares entitling the Shareholders to attend the EGM and abstain from voting in favour of the Ordinary Resolution as set out in Rule 13.40 of the Listing Rules and there were no Shareholders that were required under the Listing Rules to abstain from voting at the EGM. No Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the Ordinary Resolution at the EGM.

Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer for the purpose of the vote-taking at the EGM.

The poll results in respect of the Ordinary Resolution proposed at the EGM are set out as follows:

Ordinary Resolution		Number of votes cast and percentage of total number of votes cast		Total number of votes cast
		For	Against	
1.*	To approve, confirm and ratify the Equity Transfer Agreement (as amended and supplemented by the Supplemental Agreement) and the transactions contemplated thereunder.	3,273,805,518 (99.9997%)	10,000 (0.0003%)	3,273,815,518

* The full text of the Ordinary Resolution is set out in the Notice.

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed at the EGM.

By order of the Board
CIMC-TianDa Holdings Company Limited
Li Ching Wah
Company Secretary

Hong Kong, 14 June 2019

As at the date of this announcement, the Board comprises:

<i>Dr. Li Yin Hui</i>	<i>Chairman and Non-executive Director</i>
<i>Mr. Jiang Xiong</i>	<i>Honorary Chairman and Executive Director</i>
<i>Mr. Zheng Zu Hua</i>	<i>Executive Director</i>
<i>Mr. Luan You Jun</i>	<i>Executive Director</i>
<i>Mr. Yu Yu Qun</i>	<i>Non-executive Director</i>
<i>Mr. Robert Johnson</i>	<i>Non-executive Director</i>
<i>Dr. Loke Yu</i>	<i>Independent non-executive Director</i>
<i>Mr. Heng Ja Wei</i>	<i>Independent non-executive Director</i>
<i>Mr. Ho Man</i>	<i>Independent non-executive Director</i>